

# FAIR SHARE MEMBERSHIP CONTRIBUTION FORM

## AGUDAS ACHIM CONGREGATION

For Fiscal Year July 1, 2023 - June 30, 2024

Name(s) \_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING IF ANY CONTACT INFORMATION HAS CHANGED.**

Home Phone: \_\_\_\_\_ Cell 1 \_\_\_\_\_ Cell 2 \_\_\_\_\_

Email 1 \_\_\_\_\_ Email 2 \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

### Step 1 - Determine Your Fair Share Membership Contribution.

Your Fair Share membership contribution is calculated by multiplying your **annual household income** by the applicable percentage from the table below, **or** it is \$250 if your household income is less than \$17,000, **or** it is \$50 if you are a full-time student, **or** it is at least \$18/month if you are an associate (long-distance) member. **"Annual household income" is your adjusted gross income (AGI) for tax purposes (2022) Form 1040, page 1, line 11, plus tax exempt income.** Membership contributions are tax deductible.

| ANNUAL HOUSEHOLD INCOME |           | FAIR SHARE<br>Percent | ANNUAL FAIR SHARE<br>Amount |
|-------------------------|-----------|-----------------------|-----------------------------|
| From                    | To        |                       |                             |
| Associate Member        |           |                       | \$18/month                  |
| Student Member          |           | --                    | \$50                        |
| 0                       | \$16,999  | --                    | \$250                       |
| \$17,000                | \$39,999  | 1.5%                  | \$255 - \$600               |
| \$40,000                | \$79,999  | 1.6%                  | \$640 - \$1280              |
| \$80,000                | \$119,999 | 1.7%                  | \$1360 - \$2040             |
| \$120,000               | \$159,999 | 1.8%                  | \$2160 - \$2880             |
| \$160,000               | \$199,999 | 1.9%                  | \$3040 - \$3800             |
| \$200,000               | →         | 2.0%                  | \$4000 +                    |

#### Please Calculate Your Fair Share Membership Contribution:

My/Our Fair Share contribution based upon the table shown above = \$ \_\_\_\_\_.  
(Annual household income x applicable % from table = Fair Share Contribution.)

### Step 2 - Determine Tuition and Book Fees for Religious School.

Congregation members with children participating in Religious School will pay school fees in addition to the Fair Share membership contribution. Religious school tuition for members is \$450 per child, per year. Book fees for grades 4/age 9 and up are \$100 per student. Tuition and book fees are not tax deductible. School registration packets will be mailed in late summer.

#### Please Calculate Your Religious School Tuition Fees:

\$450 per year Religious School tuition fee x \_\_\_\_\_ = \$ \_\_\_\_\_.  
(Number of children) (Insert amount)

plus \$100 per year book fee (Grade 4 & up) x \_\_\_\_\_ = \$ \_\_\_\_\_.  
(Number of children) (Insert amount)

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### **Step 3 - Select Your Payment Method.**

The Synagogue sends statements quarterly during the July 1-June 30 fiscal year, with the first reminder in late July. Because of the need for operating revenue throughout the year, you must select one of four payment methods for your contribution and fees. Timely payment according to the selected payment method will assure full, uninterrupted privileges as a Member-in-Good-Standing. If you wish to change your payment method during the year, please contact the Synagogue office to make appropriate arrangements.

#### ***Please Check One of these Payment Methods:***

- ☐ **Monthly** - 1/12 each month from July through June
- ☐ **Semi-annually** - 1/2 by July 31 and December 31
- ☐ **Quarterly** - 1/4 by July 31, October 31, January 31 and April 30
- ☐ **Payment in full** by December 31

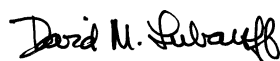
You may pay for your dues & tuition, as well as donations, dinner events and other activities, using a credit card (Visa, Master Card & Discover) or by ACH debit transactions from your bank account. **Attached is an Authorization form for Automatic Credit Card or ACH Debits.** If a bank withdrawal or credit card payment was previously authorized it will continue, but please let us know if you need to change the amount. **If you choose to pay by credit card, please consider reasonably increasing your payments (3% to 5%) to cover the extra fees this form of payment imposes on the congregation.** We also accept payments via Venmo (@AgudasIC).

**Financial Assistance** It is the practice of Agudas Achim Congregation to support membership. We are committed to do everything reasonable for mutually acceptable financial arrangements. **No one is turned away due to financial hardship** that precludes paying the Fair Share dues contribution or religious school fees. However, all **special arrangements must be approved in advance.** If you need special financial arrangements, please contact either Rabbi Hugenholtz, Mindy Russell or John Wertz. All requests for special arrangements are kept in strict confidence.

**Important Note from the Treasurer** - Your cooperation in returning this completed form to Agudas Achim Congregation at 401 E. Oakdale Blvd., Coralville, IA 52241 **by July 31, 2023** will be very much appreciated. Forms may alternately be scanned and emailed to [administrator@agudasachimic.org](mailto:administrator@agudasachimic.org). Timely receipt of this form is critical to the Congregation for budgeting and planning. It is essential that every member timely submit a Fair Share form. **Please help us in this important way.** Thank you very much for your cooperation and contributions.



*Mindy Russell, Treasurer*



*David Lubaroff, Board President*