

# FAIR SHARE MEMBERSHIP CONTRIBUTION FORM

AGUDAS ACHIM CONGREGATION  
For Fiscal Year July 1, 2020 - June 30, 2021

Name(s) \_\_\_\_\_

**IF ANY CHANGES:** Phone \_\_\_\_\_ Email \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## DETERMINE YOUR MEMBERSHIP CONTRIBUTION, RELIGIOUS SCHOOL FEES AND PAYMENT METHOD.

### Step ① - Determine Your Fair Share Membership Contribution.

Your Fair Share membership contribution is calculated by multiplying your **annual household income** by the applicable percentage from the table below, **or** it is \$250 if your household income is less than \$17,000 **or** it is \$50 if you are a student. "**Annual household income**" is your **adjusted gross income (AGI) for tax purposes (2019) Form 1040, page 1, line 8b, plus tax exempt income.** Membership contributions are tax deductible.

ANNUAL HOUSEHOLD INCOME		FAIR SHARE Percent	ANNUAL FAIR SHARE Amount
From	To		
Student Rate		--	\$50
0	\$16,999	--	\$250
\$17,000	\$39,999	1.5%	\$255 - \$600
\$40,000	\$79,999	1.6%	\$640 - \$1280
\$80,000	\$119,999	1.7%	\$1360 - \$2040
\$120,000	\$159,999	1.8%	\$1260 - \$2880
\$160,000	\$199,999	1.9%	\$3040 - \$3800
\$200,000	→	2.0%	\$4000 +

**Please Calculate Your Fair Share Membership Contribution:**

My/Our Fair Share contribution based upon the table shown above = \$ \_\_\_\_\_.  
(**annual household income** x applicable % from table = Fair Share Contribution) (Insert amount)

### Step ② - Determine Tuition and Book Fees for Religious School.

Congregation members with children participating in Sunday and/or Hebrew School will pay religious school fees in addition to the Fair Share membership contribution. Religious school tuition for members is \$450 per child, per year. Book fees are waived this year. Tuition fees are not tax deductible.

**Please Calculate Your Religious School Tuition and Book Fees:**

\$450 per year Sunday School and/or Hebrew School tuition x \_\_\_\_ = \$ \_\_\_\_\_.  
(Number of children) (Insert amount)

*Continued on back*

### **Step ③ - Select Your Payment Method.**

The Synagogue sends reminders for membership contributions and religious school tuition and book fees quarterly during the July 1-June 30 fiscal year, with the first reminder in August. Because of the need for operating revenue throughout the year, you must select one of four payment methods for your contribution and fees. Timely payment according to the selected payment method will assure full, uninterrupted privileges as a Member-in-Good-Standing. If you wish to change your payment method during the year, please contact the Synagogue office to make appropriate arrangements.

**Please Check One of these Payment Methods:**

- Monthly** - 1/12 each month from July through June
- Semi-annually** - 1/2 by July 31 and December 31
- Quarterly** - 1/4 by July 31, October 31, January 31 and April 30
- Payment in full** by December 31

You may pay for your dues & tuition, as well as donations, dinner events and other activities, using a credit card (Visa, Master Card & Discover) or by ACH debit transactions from your bank account. **Attached is an Authorization for Automatic Debits.** For credit card payments, please call the office (319-337-3813) for/with details. **If you choose to pay by credit card, please consider reasonably increasing your payments (3% to 5%) to cover the extra fees this form of payment imposes on the Congregation.**

**Financial Assistance.** It is the practice of Agudas Achim Congregation to support membership. We are committed to do everything reasonable for mutually acceptable financial arrangements. No one is turned away due to financial hardship that precludes paying the Fair Share dues contribution or religious school fees. However, all **special arrangements must be approved in advance.** If you need special financial arrangements, **Please Check this box  to request a Financial Assistance Application Form.** All requests for special arrangements are kept in strict confidence.

**Important Note from the Treasurer** - Your cooperation in returning this completed form to the Synagogue at 401 E. Oakdale Blvd., Coralville, IA 52241 **by July 31, 2020** will be very much appreciated. Timely receipt of this form is critical to the Congregation for budgeting and planning. **If we have not received your 2020-2021 Fair Share form before the first membership reminders are mailed, your last year's pledge will be used as an administrative convenience unless and until a current Fair Share form with updated information is received.** It is important that every member timely submit a Fair Share form. **Please help us in this important way.** Thank you very much for your cooperation and contributions.

*Mindy Russell, Treasurer*

*Sue Weinberg, Board President*